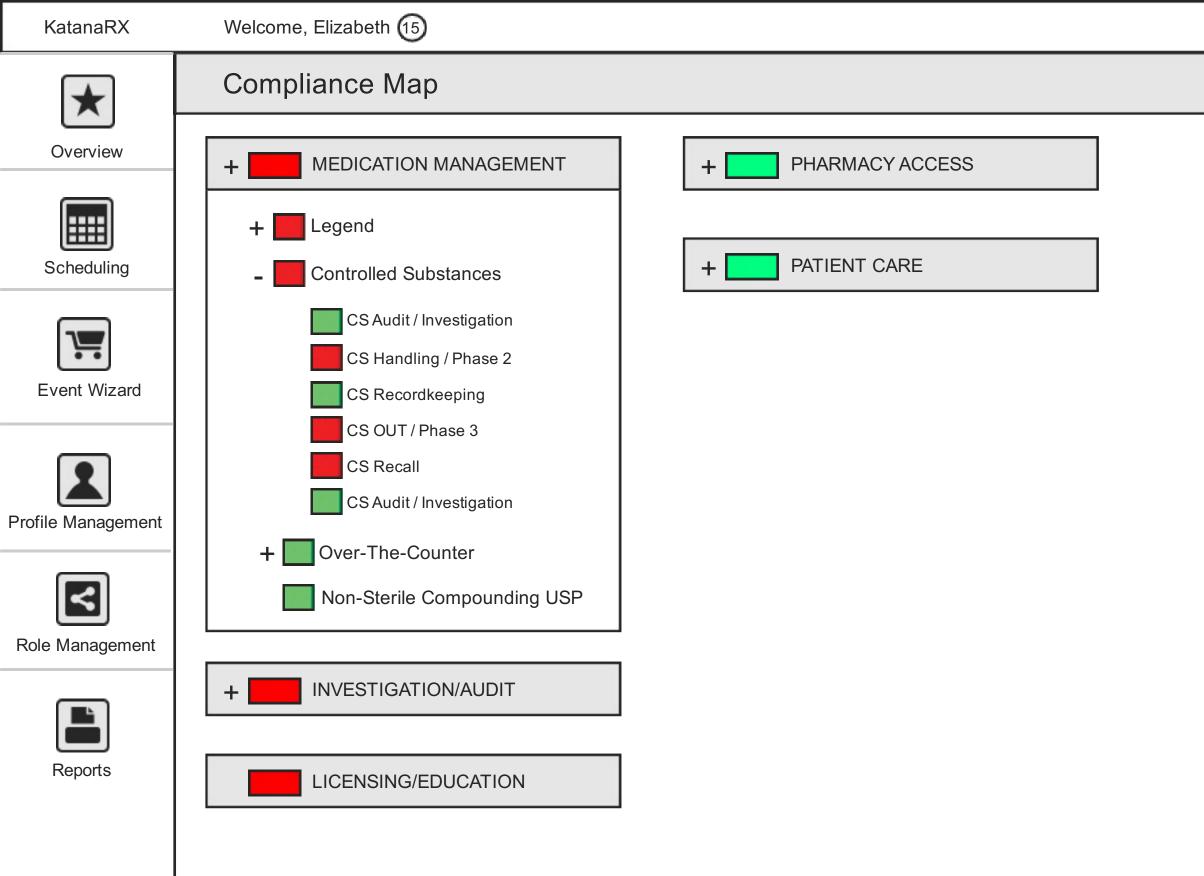


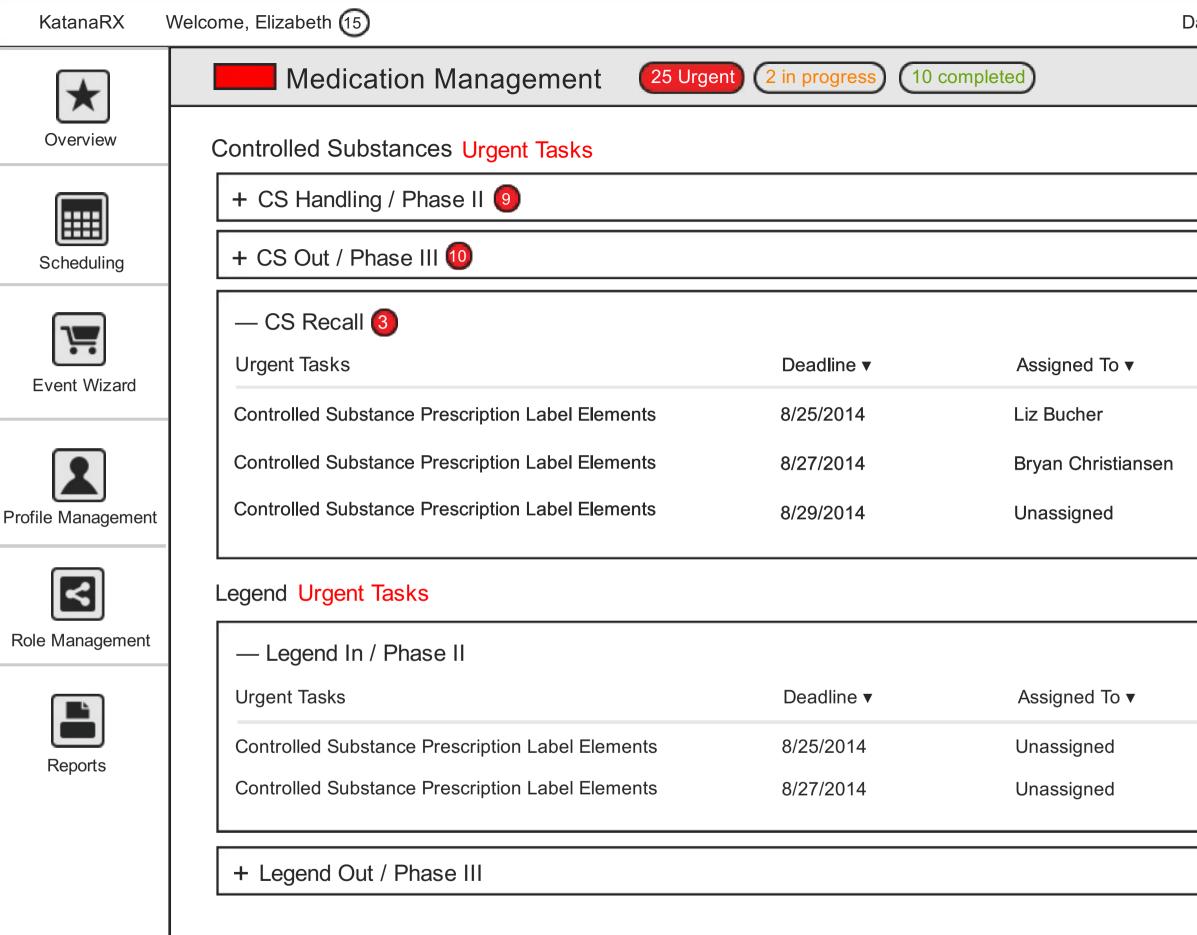
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Task View



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	Options	



Overview



Scheduling



Event Wizard



Profile Management



Role Management

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Reports

Velco	me, Elizabeth 15		Das
	Controlled Substances 🗈	25 Urgent 2 in progress	(10 completed)
	Urgent Tasks		
	+ CS Handling / Phase II 9		
	– CS Out / Phase III 10		
	Urgent Tasks	Deadline v	Assigned To ▼
	Controlled Substance Prescription Label Elements	8/25/2014	Liz Bucher
	Controlled Substance Prescription Label Elements	8/27/2014	Bryan Christiansen
	Controlled Substance Prescription Label Elements	8/29/2014	Unassigned
	Controlled Substance Prescription Label Elements	8/25/2014	Liz Bucher
	Controlled Substance Prescription Label Elements	8/27/2014	Bryan Christiansen
	Controlled Substance Prescription Label Elements	8/29/2014	Unassigned
	Controlled Substance Prescription Label Elements	8/25/2014	Liz Bucher

– CS Recall 6

Controlled Substance Prescription Label Elements

Controlled Substance Prescription Label Elements

Controlled Substance Prescription Label Elements

<u> </u>		
Urgent Tasks	Deadline v	Assigned To ▼
Controlled Substance Prescription Label Elements	8/25/2014	Liz Bucher
Controlled Substance Prescription Label Elements	8/27/2014	Bryan Christiansen
Controlled Substance Prescription Label Elements	8/29/2014	Unassigned
Controlled Substance Prescription Label Elements	8/29/2014	Unassigned
Controlled Substance Prescription Label Elements	8/29/2014	Unassigned

8/27/2014

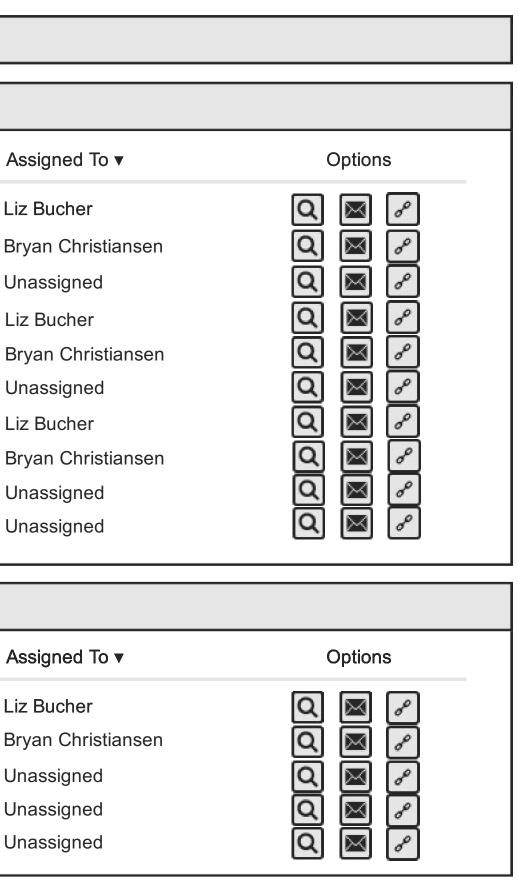
8/29/2014

8/29/2014

Unassigned

Unassigned





KatanaRX

Welcome, Elizabeth (15)

Event Wizard



Overview



Scheduling



Event Wizard



Profile Management



Role Management



Reports

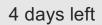
	- MEDICATION MANAGEMENT	9
	Legend	2
	 Controlled Substances 	2
	CS / Handling Phase II	1
	CS / Out Phase III	1
	CS / Recall	
d	Over-The-Counter	2
	Non-Sterile Compounding USP	3
nent		
	+ INVESTIGATION/AUDIT	6
ent	+ LICENSING/EDUCATION	3
	+ PHARMACY ACCESS	
	+ PATIENT CARE	

Medication Management > Controlled Substances Click on a task to get started.

List ▼	Deadline v
Controlled Substance Prescription Label Elements	8/25/2014
Controlled Substance Prescription	8/27/2014
New Drug	8/29/2014
Controlled Substance Prescription 2	8/25/2014
Controlled Substance Prescription 3	8/27/2014
Controlled Substance Prescription 4	8/29/2014
Controlled Substance Prescription 5	8/25/2014

Dashboard

Policy Center



6 days left

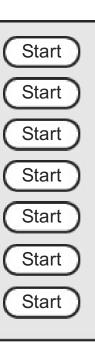
8 days left

4 days left

6 days left

8 days left

4 days left





Welcome, Elizabeth (15)

Event Wizard

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Overview



Scheduling



Event Wizard







Reports



INVESTIGATION/AUDIT

LICENSING/EDUCATION

PHARMACY ACCESS

PATIENT CARE

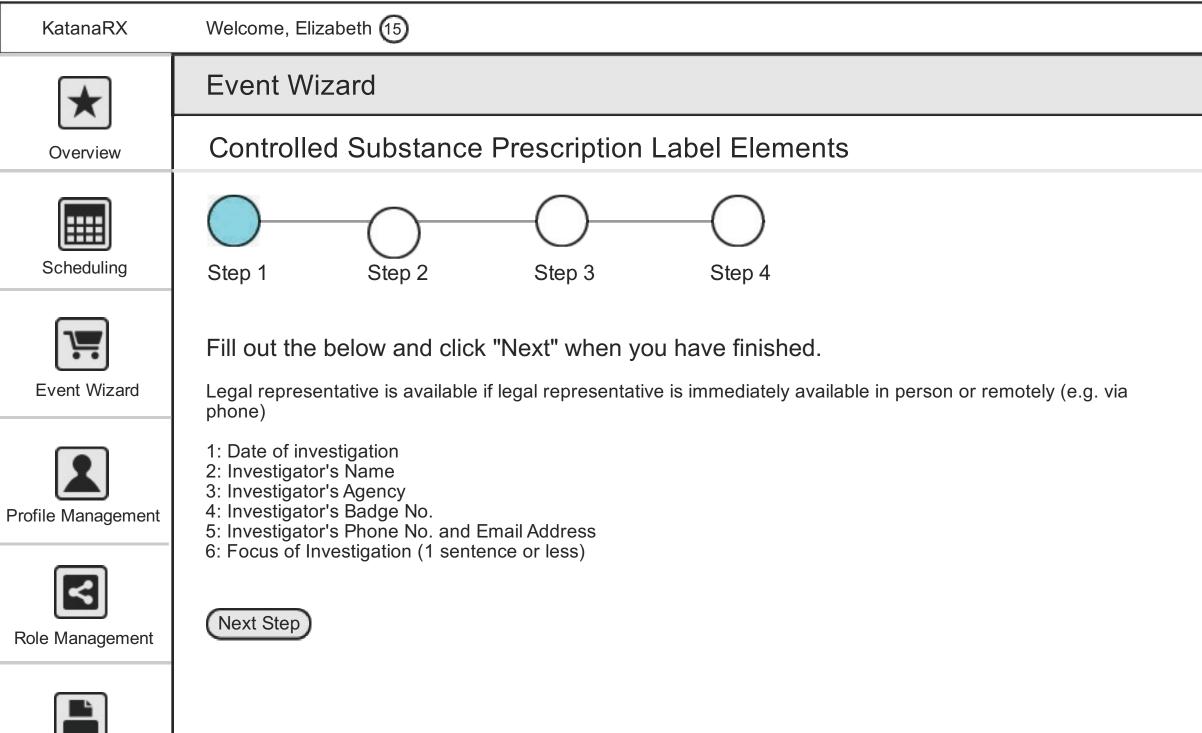
Controlled Substance Prescription Label ElementsDue 8/25/2014Controlled Substance PrescriptionDue 8/27/2014

Legend

Legend Phase I

Due 8/25/2014

Dashboard	Policy Center	
4 days left	Start	
6 days left	Start	
4 days left	Start	



Reports

Dashboard	
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KatanaRX	Welcome, Elizabeth 15		
*	Event Wizard > Controlled Substance Prescription Label Elements		
Overview	+ MEDICATION MANAGEMENT	Medication Management > Controlled Substances > Prescription Label Elements	
Scheduling	+ LICENSING/EDUCATION	Step 1 Step 2 Step 3 Step 4	
	+ PHARMACY ACCESS	Fill out the below and click "Next" when you have finished.	
Event Wizard	+ PATIENT CARE	Legal representative is available if legal representative is immediately availab phone)	
Profile Management		 Date of investigation Investigator's Name Investigator's Agency Investigator's Badge No. Investigator's Phone No. and Email Address Focus of Investigation (1 sentence or less) 	
Role Management		Back to Step 1 Next Step	
Reports			
		Submit	

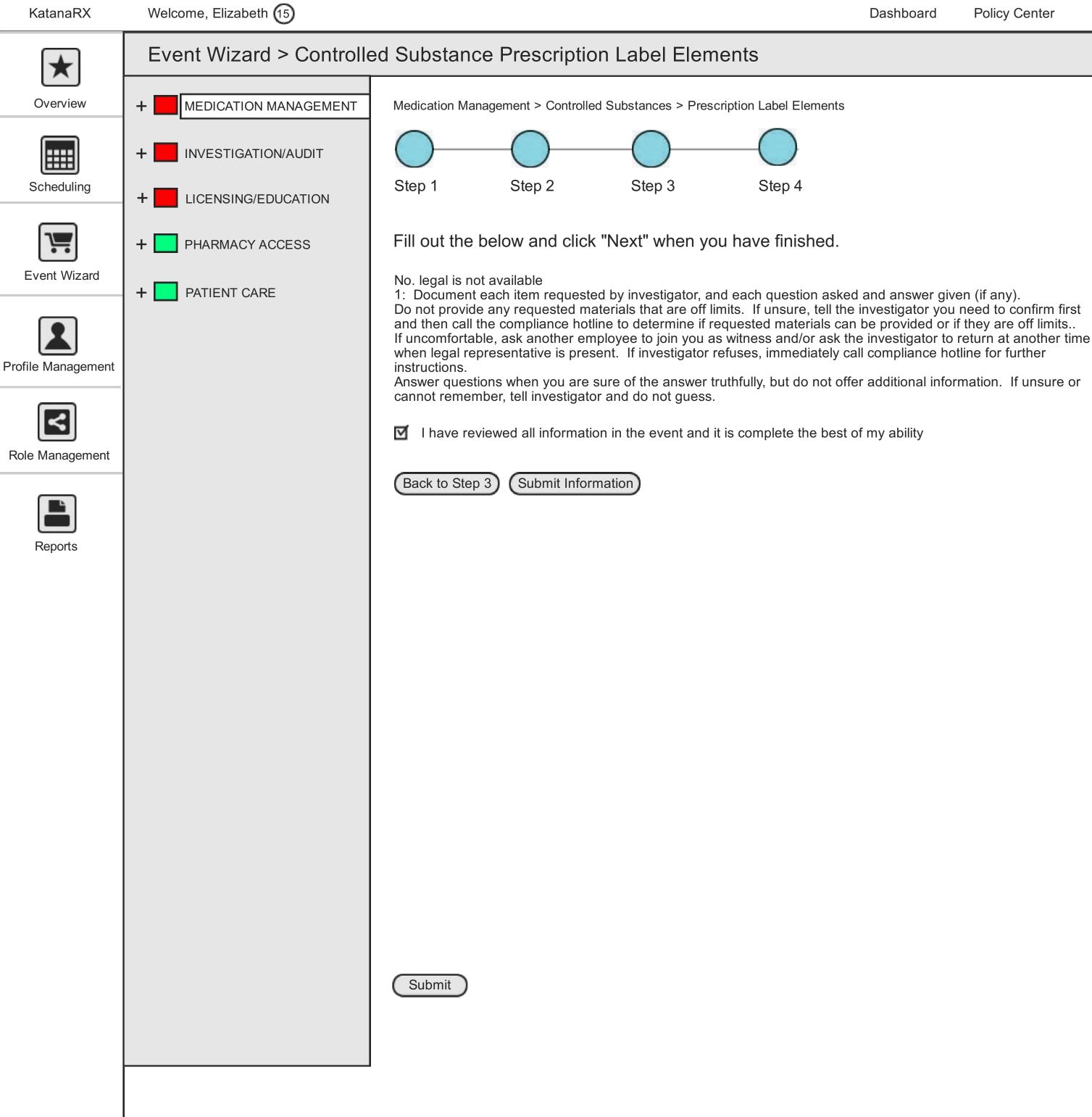
Dashboard

ble in person or remotely (e.g. via

KatanaRX	Welcome, Elizabeth 15					
*	Event Wizard > Controlle	Iled Substance Prescription Label Elements				
Overview		Medication Management > Controlled Substances > Prescription Label Elements				
Scheduling	+ LICENSING/EDUCATION	Step 1 Step 2 Step 3 Step 4				
	+ PHARMACY ACCESS	Fill out the below and click "Next" when you have finished.				
Event Wizard	+ PATIENT CARE	Legal representative is available if legal representative is immediately availab phone)				
Profile Management		 1: Date of investigation 2: Investigator's Name 3: Investigator's Agency 4: Investigator's Badge No. 5: Investigator's Phone No. and Email Address 6: Focus of Investigation (1 sentence or less) 				
Role Management		Back to Step 2 Next Step				
Reports						
		Submit				

Dashboard

ble in person or remotely (e.g. via



Dashboard

KatanaRX	Welcome, Elizabeth 15	
*	Event Wizard	
Overview	+ MEDICATION MANAGEMENT	Welcome to the Event Wizard! Simply pick a category on the categories to see their subsections.
Cabaduling	+ INVESTIGATION/AUDIT 6	Any areas with a number next to them have tasks that need t away in order to stay compliant.
Scheduling	+ LICENSING/EDUCATION • PHARMACY ACCESS	
Event Wizard	+ PATIENT CARE	
Profile Management		
Role Management		
Reports		

Dashboard

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KatanaRX	Welcome, Elizabeth 15		Dashboard	Policy Center
*	Event Wizard			
Overview	- MEDICATION MANAGEMENT	Controlled Substance Prescription Label Elements Due	e 8/25/2014 4 days left	(Start)
	Legend2Controlled Substances2	Controlled Substance Prescription Due	e 8/27/2014 6 days left	Start
Scheduling	Over-The-Counter2			
\	Non-Sterile Compounding USP 3			
Event Wizard	+ INVESTIGATION/AUDIT 6			
	+ LICENSING/EDUCATION			
Profile Management	+ PHARMACY ACCESS			
V	+ PATIENT CARE			
Role Management				
Reports				



KatanaRX	Welcome, Elizabeth 15					
*	Event Wizard					
Overview	Step 1	Step 2	Step 3	Step 4		
Scheduling					<u></u>	
Event Wizard	You've Started an Event! Complete all of the steps to the best of your ability. Agencies may perform audits and investigations of pharmacies. Employees in a pharmacy may be contacted by a representative from an agency ("investigator") with legal or regulatory authority over the pharmacy. These tasks are not applicable to a non-regulatory investigation.					
Profile Management	 PIC / Supervising Pharmacist should politely ask investigator to wait and immediately notify the compliance hotline and the legal department before completing the remaining tasks. When approached about an investigation, a pharmacy employee should politely ask investigator to wait and immediately notify the pharmacy's PIC or supervising pharmacist. The PIC/Supervising pharmacist will then politely work with the investigator and complete the following tasks: Determine if legal representative is available to assist with the investigation. Legal representative is available if legal representative is immediately available in person or remotely (e.g. via phone) 					
Role Management					Next >	

Reports

Submit

KatanaRX	Welcome, Elizabeth 15				Dashboard	
*	Event Wizard					
Overview	Step 1	Step 2	Step 3	Step 4		
Scheduling	Step 2: Some description text about this section.					
Event Wizard	Agencies may perform audits and investigations of pharmacies. Employees in a pharmacy may be contacted by a representative from an agency ("investigator") with legal or regulatory authority over the pharmacy. These tasks are not applicable to a non-regulatory investigation.					
Profile Management	 PIC / Supervising Pharmacist should politely ask investigator to wait and immediately notify the compliance hotline and the legal department before completing the remaining tasks. When approached about an investigation, a pharmacy employee should politely ask investigator to wait and immediately notify the pharmacy's PIC or supervising pharmacist. The PIC/Supervising pharmacist will then politely work with the investigator and complete the following tasks: Determine if legal representative is available to assist with the investigation. Legal representative is available if legal representative is immediately available in person or remotely (e.g. via phone) 					
Role Management	Back				Next >	

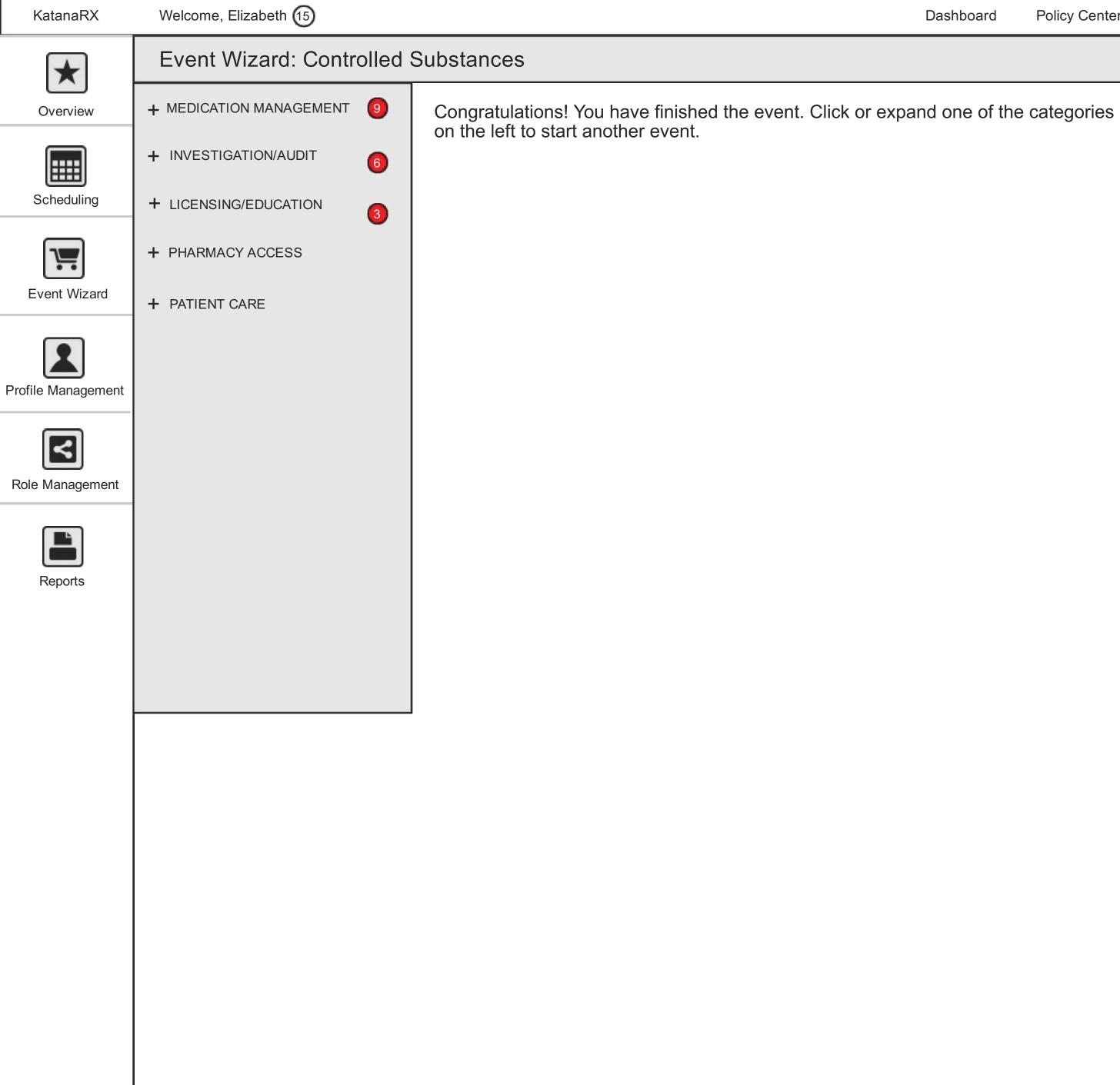
Reports

C	Submit)
		-

KatanaRX	Welcome, Elizabeth (15					
*	Event Wizard						
Overview	Step 1	Step 2	Step 3	Step 4			
Scheduling	Step 3: Some de	escription text about th	is section.				
Event Wizard	Legal representative is available if legal representative is immediately available in person or remotely (e.g. via phone) 1: Date of investigation						
Profile Management	2: Investigator's N 3: Investigator's A 4: Investigator's B 5: Investigator's P	ame	ess ss)				
<							
Role Management	Back				Next >		
Reports		Sub	mit				

KatanaRX	Welcome, Elizabeth (15			Dashboard		
*	Event Wizard						
Overview	Step 1	Step 2	Step 3	Step 4			
Scheduling	Step 4: Some description text about this section.						
Event Wizard	 Document each item requested by investigator, and each question asked and answer given (if any). Do not provide any requested materials that are off limits. If unsure, tell the investigator you need to confirm first and then call the compliance hotline to determine if requested materials can be provided or if they are off limits If uncomfortable, ask another employee to join you as witness and/or ask the investigator to return at another time when legal representative is present. If investigator refuses, immediately call compliance hotline for further instructions. Answer questions when you are sure of the answer truthfully, but do not offer additional information. If unsure or cannot remember, tell investigator and do not guess. 						
Profile Management	_		event and it is complete the	e best of my ability			
Role Management	Back			Su	bmit My Information		
Reports							

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Dashboard	Policy Center	

KatanaRX	Welcome, Elizabeth (15)			
*	Event Wizard			
Overview			/elcome to the Event Wizard! npliance category below to get a	started.
Scheduling		edication	Investigation / Audit	Licensing / Education
Profile Management		gent tasks pleted since 9/04/14	5 urgent tasks 2 completed since 9/04/14	5 urgent tasks 6 completed since 9/04/1
Role Management	Phar	macy Access	Patient Care	
Reports	5 urg 6 col	gent tasks mpleted since 9/04/14	5 urgent tasks 6 completed since 9/04/14	

Dashboard

14

KatanaRX	Welcome, Elizabeth 15	C			
*	Event Wizard				
Overview	Below are the tasks needing to be addressed for this click the "start" button.	section, sorted by subcategory. Pick the task you'd like			
	Controlled Substances				
Scheduling	+ CS Handling / Phase II 🧕				
	+ CS Out / Phase III 10				
Event Wizard	— CS Recall 3				
	Urgent Tasks	Deadline v			
Drofile Management	Controlled Substance Prescription Label Elements	9/25/2014 3 days left Sta			
Profile Management	Controlled Substance Prescription Label Elements	9/27/2014 5 days left Sta			
<	Controlled Substance Prescription Label Elements	9/29/2014 7 days left Sta			
Role Management	Legend Urgent Tasks				
	+ Legend In / Phase II				
Reports					
	+ Legend Out / Phase III				

Dashboard	Policy Center	
ke to start and ju	ust	
Start		
Start		
Start		

KatanaRX	Welcome, Elizabeth (15			Dashboard		
*	Event Wizard > Controlled Substance Prescription Label Elements Step 1						
Overview	Step 1	Step 2	Step 3	Step 4			
Scheduling							
Event Wizard	You've Started an Event! Complete the form then click "Submit" when you are finished. Agencies may perform audits and investigations of pharmacies. Employees in a pharmacy may be contacted by a representative from an agency ("investigator") with legal or regulatory authority over the pharmacy. These tasks are not applicable to a non-regulatory investigation.						
Profile Management	 PIC / Supervising Pharmacist should politely ask investigator to wait and immediately notify the compliance hotline and the legal department before completing the remaining tasks. When approached about an investigation, a pharmacy employee should politely ask investigator to wait and immediately notify the pharmacy's PIC or supervising pharmacist. The PIC/Supervising pharmacist will then politely work with the investigator and complete the following tasks: Determine if legal representative is available to assist with the investigation. Legal representative is available if legal representative is immediately available in person or remotely (e.g. via phone) 						
Role Management					Next >		

Reports

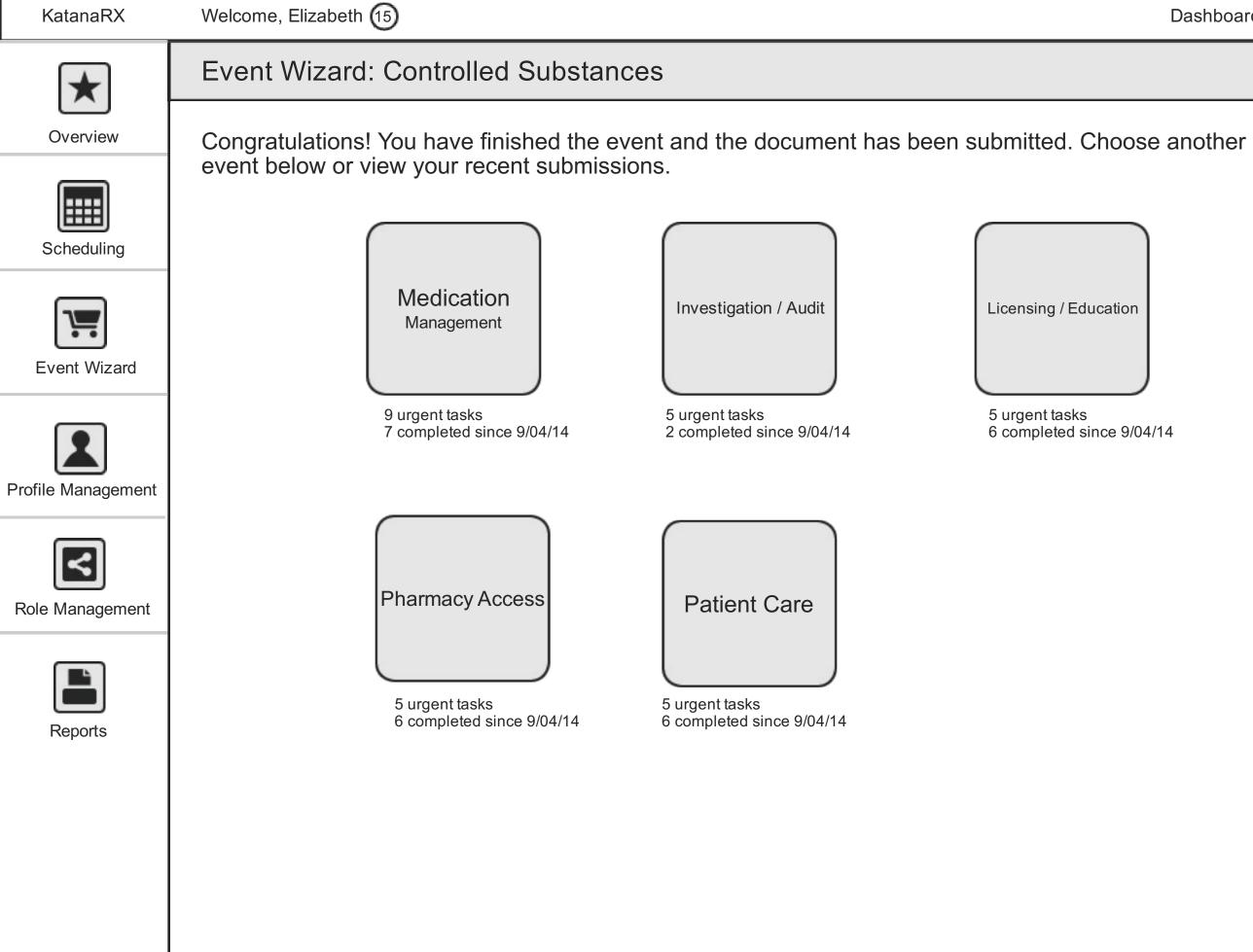
KatanaRX	Welcome, Elizabeth (15			Dashboard	
*	Event Wizard > Controlled Substance Prescription Label Elements Step 2					
Overview	Step 1	Step 2	Step 3	Step 4		
Scheduling						
Event Wizard	 Step 2: Some description text about this section. Agencies may perform audits and investigations of pharmacies. Employees in a pharmacy may be contacted by a representative from an agency ("investigator") with legal or regulatory authority over the pharmacy. These tasks are not applicable to a non-regulatory investigation. 1: PIC / Supervising Pharmacist should politely ask investigator to wait and immediately notify the compliance hotline and the legal department before completing the remaining tasks. 					
Profile Management	2: When approach immediately notify work with the inve 3: Determine if leg	hed about an investigation the pharmacy's PIC or setting stigator and complete the pal representative is available	n, a pharmacy employee s upervising pharmacist. Th	should politely ask investine PIC/Supervising pharmesting attempts and the strength of the str	acist will then politely	
Role Management	Back				Next >	

Reports

KatanaRX	Welcome, Elizabeth	15			I	Dashboard	
*	Event Wizard > Controlled Substance Prescription Label Elements						
Overview	Step 1	Step 2	Step 3	Step 4			
Scheduling Event Wizard	Step 3: Some description text about this section. Legal representative is available if legal representative is immediately available in person or remotely (e.g. via phone) 1: Date of investigation 2: Investigator's Name 3: Investigator's Agency 4: Investigator's Badge No. 5: Investigator's Phone No. and Email Address 6: Focus of Investigation (1 sentence or less)						
Role Management	Back				Next >		

KatanaRX	Welcome, Elizabeth (15			Dashboard		
$\mathbf{\star}$	Event Wizard > Controlled Substance Prescription Label Elements						
Overview	Step 1	Step 2	Step 3	Step 4			
Scheduling					<u></u>		
Event Wizard	 Step 4: Some description text about this section. No. legal is not available 1: Document each item requested by investigator, and each question asked and answer given (if any). Do not provide any requested materials that are off limits. If unsure, tell the investigator you need to confirm first and then call the compliance hotline to determine if requested materials can be provided or if they are off limits If uncomfortable, ask another employee to join you as witness and/or ask the investigator to return at another time when legal representative is present. If investigator refuses, immediately call compliance hotline for further instructions. Answer questions when you are sure of the answer truthfully, but do not offer additional information. If unsure or cannot remember, tell investigator and do not guess. 						
Role Management	Back			Su	bmit My Information		

Reports



Dashboard	Policy Center	

KatanaRX	Welcome, Elizabeth (15)			Dashboard	Policy Center
*	Event Wizard				
Overview			elcome to the Event Wizard!		
Scheduling		Pick a com Medication Management	pliance category below to get sta	Licensing / Education	
Profile Management	l	10 urgent tasks 6 completed since 9/04/14	5 urgent tasks 2 completed since 9/04/14	5 urgent tasks 6 completed since 9/04/14	
Role Management		Pharmacy Access	Patient Care		
Reports		5 urgent tasks 6 completed since 9/04/14	5 urgent tasks 6 completed since 9/04/14		



KatanaRX	Welcome, Elizabeth 15			
*	Event Wizard			
Overview		Pick a	Welcome to the Event Wiza compliance category below to	
Scheduling			Legend	Controlled Substances
Event Wizard		Medication Management	2 urgent tasks	2 urgent tasks
Profile Management		10 urgent tasks 6 completed since 9/04/14	Counter 3 urgent tasks	Counter 1 urgent task
Role Management			Non-Sterile Compounding USP 2 urgent tasks	
Reports				

KatanaRX	Welcome, Elizabeth 15
*	Event Wizard
Overview	Welcome to the Event Wizard!
Scheduling	Pick a compliance category below to get started.
Event Wizard	Medication Legend Controlled Management 2 urgent tasks
Profile Management	10 urgent tasks Over the Pharmacy 6 completed since 9/04/14 Counter Access
Role Management	Non-Sterile Compounding USP
Reports	



Overview

Scheduling

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Event Wizard

Event Wizard

Controlled Substances

Controlled Substance Prescription Label Elements	8/25/2014	4 days left
Controlled Substance Prescription	8/27/2014	6 days left
New Drug	8/29/2014	8 days left
Controlled Substance Prescription 2	8/25/2014	4 days left
Controlled Substance Prescription 3	8/27/2014	6 days left
Controlled Substance Prescription 4	8/29/2014	8 days left
Controlled Substance Prescription 5	8/25/2014	4 days left



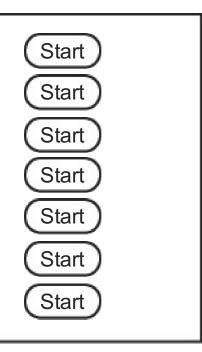
Profile Management

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Role Management



Reports



KatanaRX



Event Wizard

Overview



Scheduling



Event Wizard



Profile Management

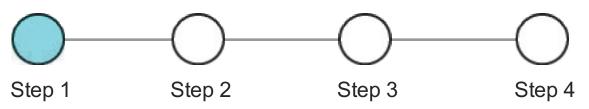


Role Management



Reports

Controlled Substances Prescription Label Elements



Agencies may perform audits and investigations of pharmacies. Employees in a pharmacy may be contacted by a representative from an agency ("investigator") with legal or regulatory authority over the pharmacy. These tasks are not applicable to a nonregulatory investigation.

1: PIC / Supervising Pharmacist should politely ask investigator to wait and immediately notify the compliance hotline and the legal department before completing the remaining tasks.

2: When approached about an investigation, a pharmacy employee should politely ask investigator to wait and immediately notify the pharmacy's PIC or supervising pharmacist. The PIC/Supervising pharmacist will then politely work with the investigator and complete the following tasks:

3: Determine if legal representative is available to assist with the investigation.

Legal representative is available if legal representative is immediately available in person or remotely (e.g. via phone)

Next Step

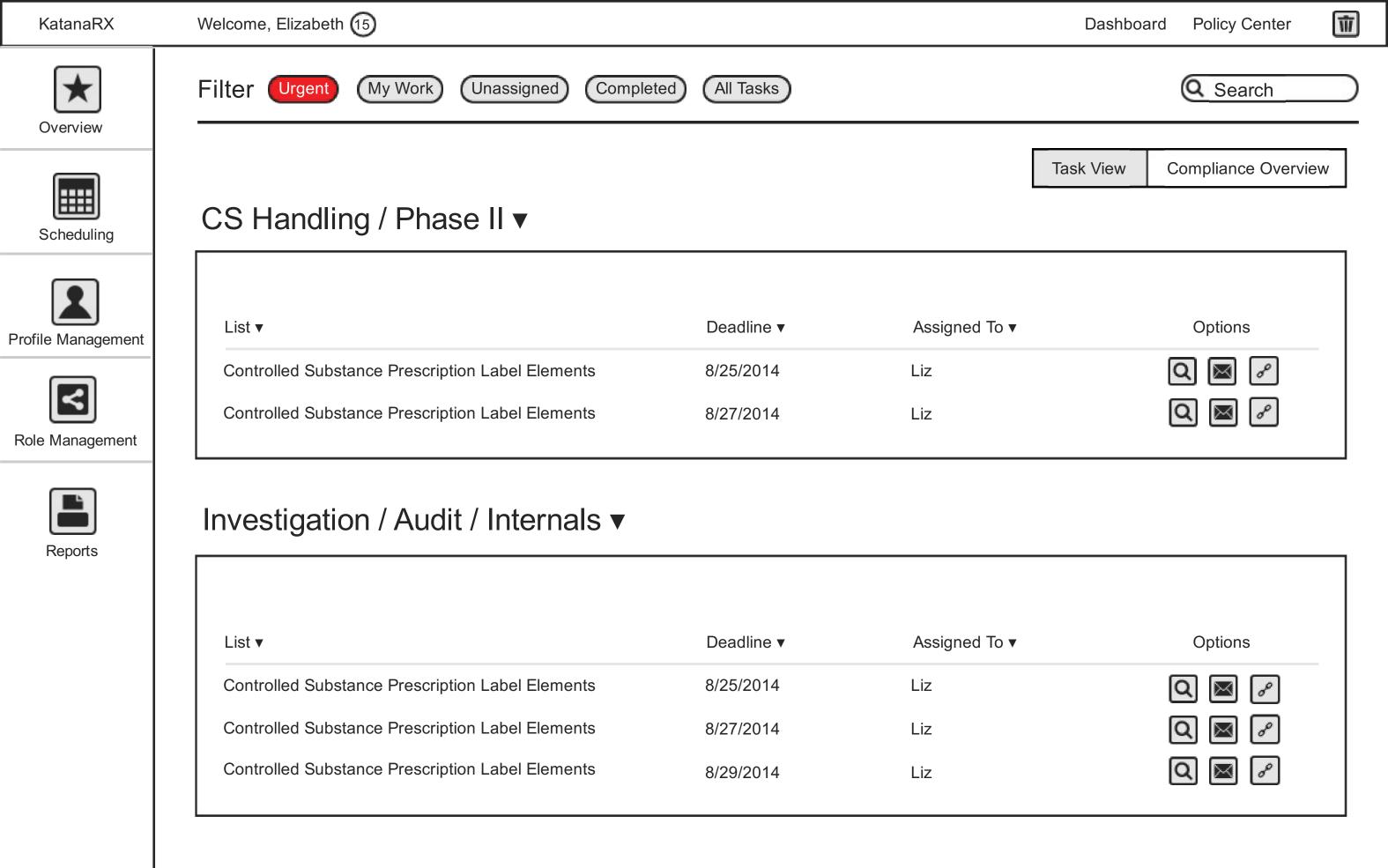
KatanaRX	Welcome, Elizabeth 15				
*	Event Wizard				
Overview					
		Controlled	Substances F	Prescription Lab	oel Elements
Scheduling		\bigcirc —		$-\bigcirc$	$- \bigcirc$
Event Wizard		Step 1	Step 2	Step 3	Step 4
	Legal representative is available if legal representative is immediately available in person or remotely (e.g. via phone)				
Profile Management		1: Date of inv 2: Investigato 3: Investigato	r's Name r's Agency		
			r's Phone No. and I ivestigation (1 sente		
Role Management					Novt Stop
Reports					Next Step)

KatanaRX	Welcome, Elizabeth 15						
*	Event Wizard						
Overview							
		Controlled	Substances P	Prescription Lab	el Elements		
Scheduling		\bigcirc —		———	-		
		Step 1	Step 2	Step 3	Step 4		
Event Wizard		Legal representative is available if legal representative is					
Profile Management		1: Date of inv 2: Investigato 3: Investigato 4: Investigato 5: Investigato	restigation or's Name		phone)		
Role Management					Next Step		

KatanaRX	Welcome, Elizabeth 15				
*	Event Wizard				
Overview					
		Controlled	Substances P	Prescription Lab	el Elements
Scheduling		\bigcirc —	$-\bigcirc$	$-\bigcirc$	
		Step 1	Step 2	Step 3	Step 4
Event Wizard		l egal represe	entative is available	if legal representativ	re is
		immediately a 1: Date of inv 2: Investigato	available in person o vestigation or's Name	or remotely (e.g. via p	
Profile Management		5: Investigato	or's Agency or's Badge No. or's Phone No. and I ovestigation (1 sente		
Role Management		I have re	viewed all informati	on in the event and it	t is complete the best of my a
					Complete
Reports					

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KatanaRX	Welcome, Elizabeth 15		
*	CATEGORY FILTER Show Only:		
	TASKS		
	Currently Showing All Tasks		
	List v	Deadline ▼	Time Remaining
	Controlled Substance Prescription Label Elements	8/25/2014	4 days left
<	Controlled Substance Prescription Label Elements	8/27/2014	6 days left
	Controlled Substance Prescription Label Elements	8/29/2014	8 days left
	Controlled Substance Prescription Label Elements	8/25/2014	4 days left
	Controlled Substance Prescription Label Elements	8/27/2014	6 days left
	Controlled Substance Prescription Label Elements	8/29/2014	8 days left
	Controlled Substance Prescription Label Elements	8/25/2014	4 days left
	Controlled Substance Prescription Label Elements	8/27/2014	6 days left
	Controlled Substance Prescription Label Elements	8/29/2014	8 days left
	Controlled Substance Prescription Label Elements	8/25/2014	4 days left
	Controlled Substance Prescription Label Elements	8/27/2014	6 days left
	Controlled Substance Prescription Label Elements	8/29/2014	8 days left

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ON/MANAGEMENT

Assigned To ▼
Unassigned

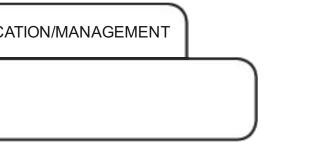
KatanaRX	Welcome, Elizabeth 15		
*	CATEGORY FILTER Show Only:	NT CARE 🚺 INVESTIGAT	
	TASKS MEDICATION/MANAGEMENT		
	List v	Deadline •	Time Remaining
<	Controlled Substance Prescription Label Elements 🔗	8/25/2014 8/27/2014	4 days left 6 days left
	Controlled Substance Prescription Label Elements 🔗	8/29/2014 8/25/2014	8 days left 4 days left
	Controlled Substance Prescription Label Elements 🔗	8/27/2014 8/29/2014	6 days left 8 days left

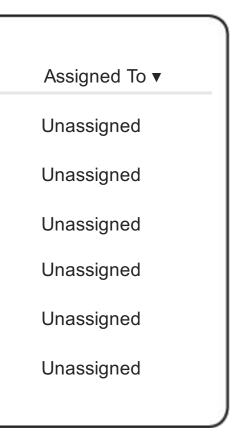
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N/MANAGEMENT



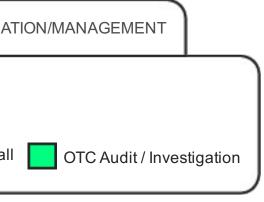
KatanaRX	Welcome, Elizabeth 15		
*	CATEGORY FILTER Show Only:		
	PHARMACY ACCESS		
	Legend Controlled Substances Over-The-Court	nter Non-Sterile Co	mpounding USP
	TASKS Controlled Substances		
<	List v	Deadline ▼	Time Remaining
	Controlled Substance Prescription Label Elements	8/25/2014	4 days left
	Controlled Substance Prescription Label Elements	8/27/2014	6 days left
	Controlled Substance Prescription Label Elements	8/29/2014	8 days left
	Controlled Substance Prescription Label Elements	8/25/2014	4 days left
	Controlled Substance Prescription Label Elements	8/27/2014	6 days left
	Controlled Substance Prescription Label Elements	8/29/2014	8 days left

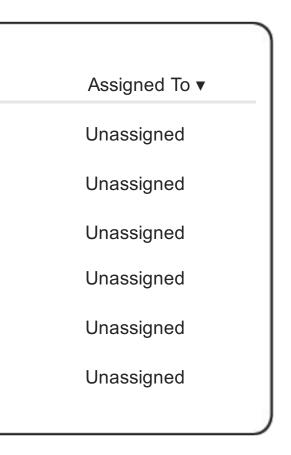




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	CATEGORY FILTER Show Only:		
		ATIENT CARE	
	Legend Controlled Substances Over-The-Cou	Inter Non-Sterile Con	npounding USP
	CS Audit / Investigation OTC Handling / Phase 2	S Recordkeeping	C OUT / Phase 3 OTC Reca
	TASKS		
<	CS Recordkeeping		
	List v	Deadline ▼	Time Remaining
	Controlled Substance Prescription Label Elements	8/25/2014	4 days left
	Controlled Substance Prescription Label Elements	8/27/2014	6 days left
	Controlled Substance Prescription Label Elements 🥜	8/29/2014	8 days left
	Controlled Substance Prescription Label Elements	8/25/2014	4 days left
	Controlled Substance Prescription Label Elements	8/27/2014	6 days left
	Controlled Substance Prescription Label Elements	8/29/2014	8 days left

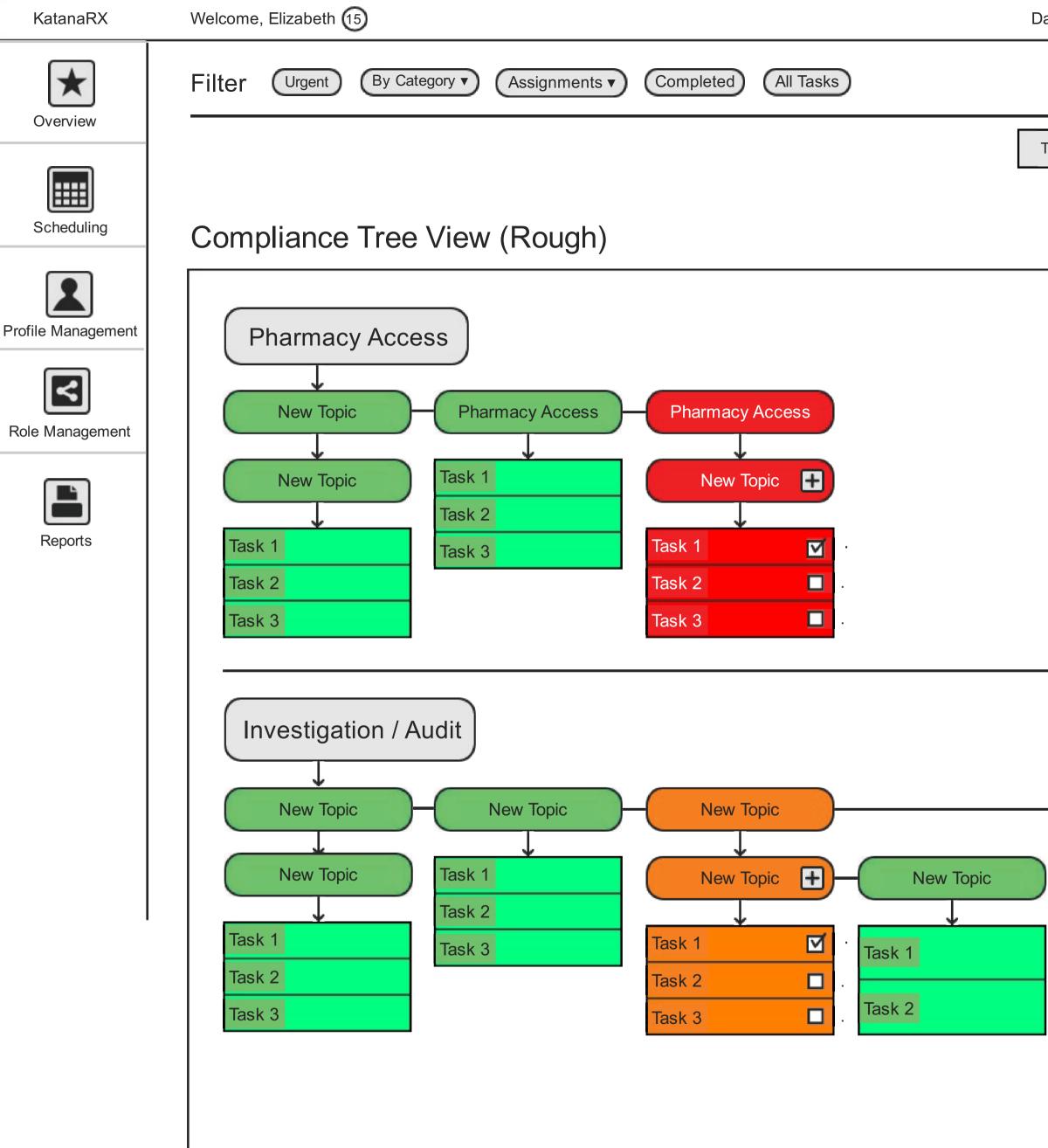






KatanaRX	Welcome, Elizabeth 15		
*	CATEGORY FILTER Show Only:		
	PHARMACY ACCESS	ATIENT CARE 📄 INVESTIGAT	
	Legend Controlled Substances Over-The-Cou	Inter Non-Sterile Compoun	nding USP
	CS Audit / Investigation CS Handling / Phase 2 CS R	Recordkeeping CS OUT /	Phase 3 CS Recall
	CS Inventory Records CS Non-Inventory Records		
	TASKS		
<	CS Non-Inventory Records		
	List v	Deadline v	Time Remaining
	Controlled Substance Prescription Label Elements	8/25/2014	4 days left
	Controlled Substance Prescription Label Elements	8/27/2014	6 days left
	Controlled Substance Prescription Label Elements	8/29/2014	8 days left





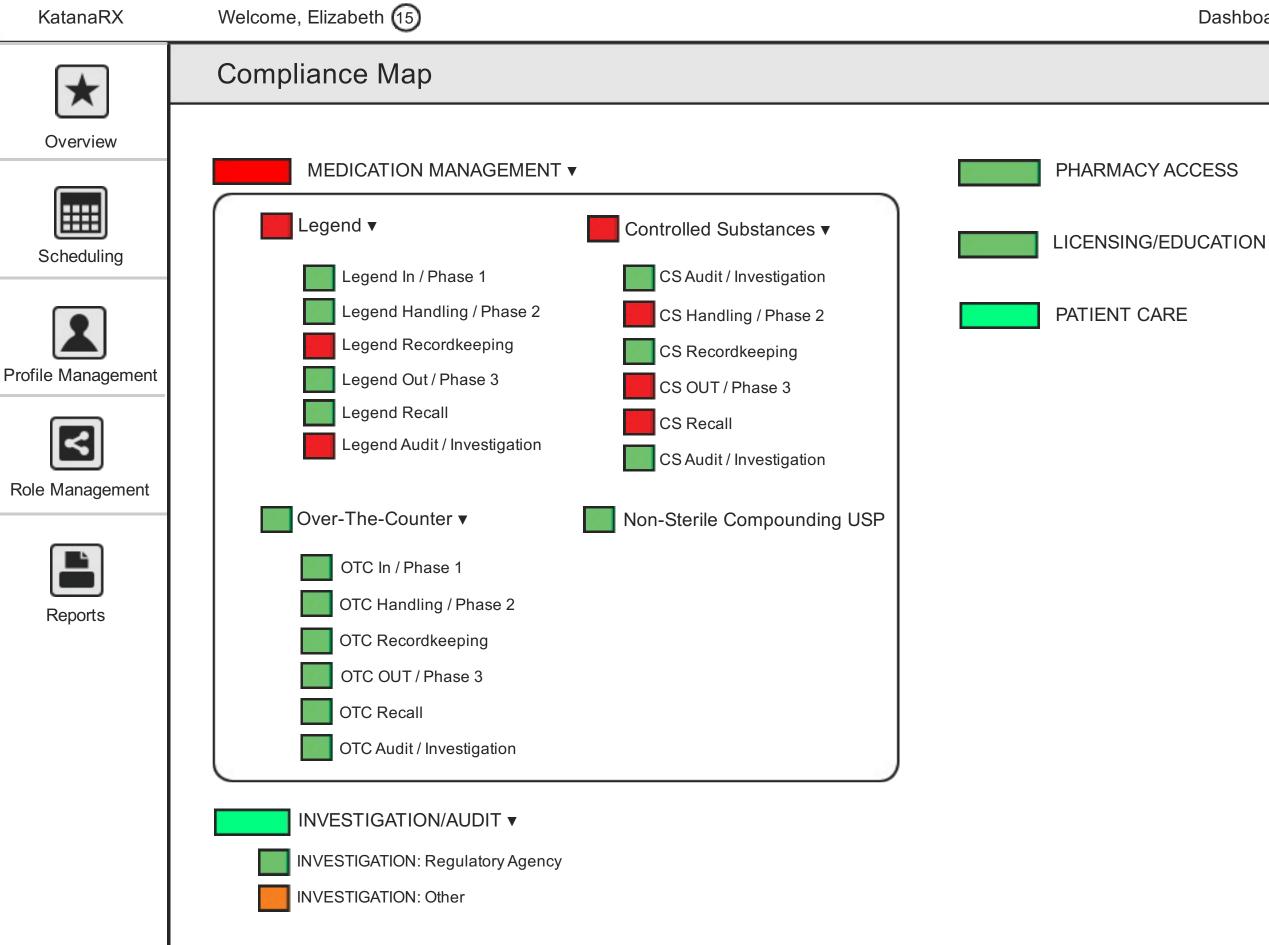
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Policy Center

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Task View	Compliance Overview
	+ Delegate to User

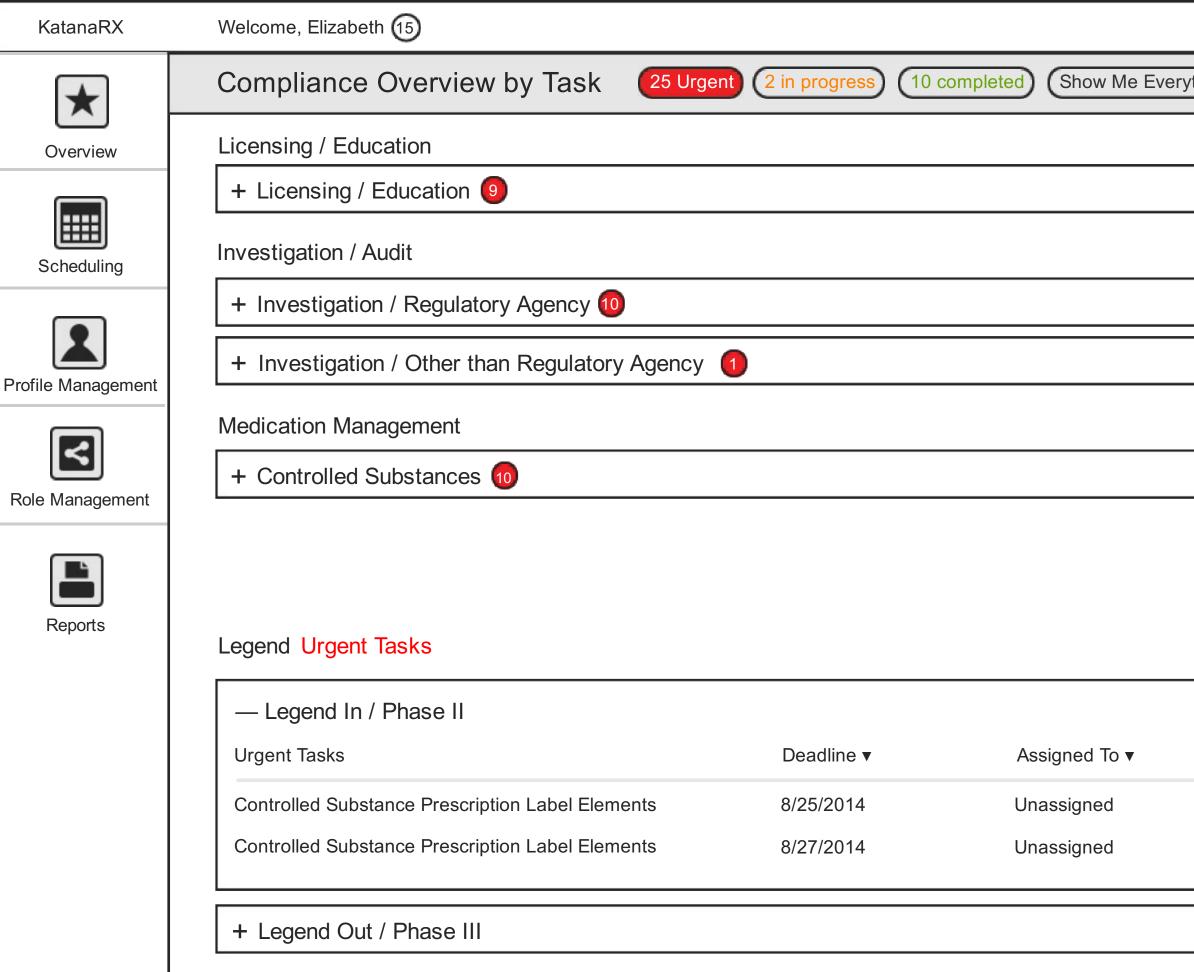
	New Topic	Ð
)	Task 1	÷
	Task 2	÷











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